

Link Intime India Pvt. Ltd. CIN: U67190MH1999PTC118368 C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083. Tel.: +91 22 4918 6000 Fax: +91 22 4918 6060 E-mail: mumbai@linkintime.co.in Website: www.linkintime.co.in

Date: October 06, 2023

To,

The Board of Directors, Blue Jet Healthcare Limited Flat No. 701/702, 7th Floor, Bhumiraj Costarica, Sector 18, Sanpada, Navi Mumbai- 400705 Maharashtra, India

(the "Company")

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of Rs. 2 each (the "Equity Shares" and such offering, the "Offer") of Blue Jet Healthcare Limited (the "Company")

We, Link Intime India Private Limited, consent to our name and the details mentioned herein being inserted as a Share escrow Agent to the Offer in the Red Herring Prospectus (the "**RHP**") and the Prospectus (the "**Prospectus**"), which the Company intends to file with the Registrar of Companies, Maharashtra at Mumbai (the "**RoC**") and thereafter file with the Securities and Exchange Board of India (the "**SEBI**"), the BSE Limited (the "**BSE**") and the National Stock Exchange of India Limited (the "**NSE**", and together with the BSE, the "**Stock Exchanges**") and in any other Offer-related documents.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents:

Name: Link Intime India Private Limited

LINKIntime

Logo: Address: C-101, 247 park, LBS Marg, Vikroli West, 400083 Telephone Number: 022-4918600 Website: https://linkintime.co.in E-mail: <u>bluejet.ipo@linkintime.co.in</u> Investor Grievance Email: <u>bluejet.ipo@linkintime.co.in</u> Contact Person: Shanti Gopalkrishnan URL of SEBI website: <u>https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=10</u> SEBI Registration No.: INR000004058 CIN: U67190MH1999PTC118368

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.



Link Intime India Pvt. Ltd. CIN : U67190MH1999PTC118368 C- 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083. Tel. : +91 22 4918 6000 Fax : +91 22 4918 6060 E-mail : mumbai@linkIntime.co.in Website : www.linkintime.co.in

We further confirm that the above information in relation to us is true, correct, complete and not misleading in any material respect and without omission of any matter that is likely to mislead and is adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("**BRLMs**") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsel, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Link Intime India Private Limited

Authorized signatory Name: Dnyanesh Gharote Designation: Vice President

Encl: As above

CC:

Kotak Mahindra Capital Company Limited 1st Floor, 27 BKC, Plot No. C – 27 "G" Block, Bandra Kurla Complex Bandra (East), Mumbai 400 051 Maharashtra, India

J.P. Morgan India Private Limited J.P. Morgan Tower, Off CST Road, Kalina, Santacruz East, Mumbai – 400098 Maharashtra, India

LINKIntime

Link Intime India Pvt. Ltd. CIN : U67190MH1999PTC118368 C- 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083. Tel. : +91 22 4918 6000 Fax : +91 22 4918 6060 E-mail : mumbai@linkIntime.co.in Website : www.linkintime.co.in

ICICI Securities Limited

ICICI Venture House Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025 Maharashtra, India

Domestic Legal Counsel to the BRLMs

IndusLaw

#1502B, 15th Floor, Tower – 1C, "One World Centre", Senapati Bapat Marg, Lower Parel, Mumbai – 400 013 Maharashtra, India

International Legal Counsel to the BRLMs

Sidley Austin LLP Six Battery Road, Level 31 Singapore 049909

Domestic Legal Counsel to the Company

AZB & Partners

AZB House, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai – 400 013



Link Intime India Pvt. Ltd. CIN : U67190MH1999PTC118368 C- 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083. Tel. : +91 22 4918 6000 Fax : +91 22 4918 6060 E-mail : mumbai@linkIntime.co.in Website : www.linkintime.co.in

Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to the Offer are true, correct, complete and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision:

1.	Registration Number:	INR000004058		
2.	Date of registration / Renewal of	15.07.2014		
	registration:			
3.	Date of expiry of registration:	N.A		
4.	If applied for renewal, date of application:	N.A		
5.	Any communication from SEBI prohibiting	None		
	Link Intime India Private Limited from			
	acting as registrars to the Offer:			
6.	Any enquiry/investigation being	None		
	conducted by SEBI:			
7.	Details of any penalty imposed by SEBI	Permanent Registration / 05.05.2026		
8.	Period up to which registration/ renewal	None		
	fees has been paid			

LINKIntime

140 - - -- Link Intime India Pvt. Ltd. CIN : U67190MH1999PTC118368 C- 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083. Tel. : +91 22 4918 6000 Fax : +91 22 4918 6060 E-mail : mumbai@linkintime.co.in Website : www.linkintime.co.in

Sincenaria	IGAAAAAAAAAAAAA	199999999999		TILICIC CONTRACTOR	IIII
Q.	जिस्ट्रार और		प्ररूप ख FORM B	REGISTRARS TO AND	
शयर अत	ारण अभिकर्ता	भारतीय प्रति	भूति और विनि	मय बोर्ड SHARE TRANSF	ER AGEN
SI SI	ECURITIES	SAND E)	CHANGE	BOARD OF IND	A
00	[निर्गम	-रजिस्ट्रार और शेव	ार अंतरण अभिकर्ता]	विनियम, 1993	
00				ents) Regulations, 1993	
			(विनियम 8)	,,	
	001372	-0	(Regulation 8)	Regulation 8A	
		CERTIFICAT	करण का प्रमाणपत्र FE OF REGISTR	ATION PERMANENT REGISTRAT	ION
I. बोर्ड, भारती	य प्रतिभूति औंर विनिमय	अधिनियम, 1992 के	अधीन बनाये गए नियमों अं	ोर विनिंयमों के साथ पठित उस अधिनिय	न की धारा 1
की उपधारा (1)	द्वारा प्रदत्त शक्तियों का प्र	ायोग करते हुए प्रवर्ग-1	में निर्गम-रजिस्ट्रार और शे	यर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-र	जिस्ट्रर*/शेय
अंतरण अभिकर्ता			and the same set		
Act 1992 rear	e of the powers cont	ferred by sub-sect	on (1) of section 12 o	f the Securities and Exchange B	loard of In
100, 1002 leat	with the fulles and h	egulations made t	hereunder, the Board	hereby grants a certificate of reg	gistration
3	LINK INTIME	INDIA PVT. L	TD.		
1			AL INDUSTRIAL	ESTATE	
		SILKMILLSC	Charles and Charle		
	MUMBAI 400	G, BHANDUP (NEST)		
1					
3					
3			1919 - A.S.		
को नियमों की शत	के अधीन रहते हुए और वि	वेनियमों के अनुसार क्रि	ाकलाप करते के लिए. जैसे	उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरप	त का प्रमाण
देता है।				2 (1 (1 (1 (2 ()) ((1 () (((() () () () (1 40 941014
as registrars to	an issue and share t	ransfer agent in C	ategory I*/registrar to	an issue*/share transfer agent* in	Catagon
subject to the c	conditions in the rules	and in-accordance	e with the regulations	to carry out the activities as spec	sified there
II. निर्गम-रजिस्ट	प्तर और शेयर अंतरण अभि	मकत्र का-रजिस्ट्रीकरण	कोड	INR000004058	
Th	is certificate of regi	istration shall be	nd share transfer ager valid for permanent	nt is a, unless suspended or	
ca	ncelled by the Boa	ro			
III. जब तक नव	ीकृत न किया जाए रजिस्ट्रे	ीकरणा प्रमाणपत्र			
तक विधिमा	न्य है।				
III. Unloss re	newed, the certificat	e of registration is	valid from		
3				andre at	
		in Second Common		आदेश से भारतीय प्रतिभूति और विनिमय	नोर्ड
2				के लिए और उसकी ओर से	ৰাঙ
			A	By order	
3	A.A. A. A.A.		Sec	For and on behalf of urities and Exchange Board	of India
a dan y	MUMBAI		2		- or mult
			'	Bu. han	
स्यान Place		4.4		B.K. GUPTA	
	JULY 15, 20	14	A	D.R. OOFTA	
तारीख Date	JULY 15, 20 काट दें। *Delete whic		A A	प्राधिकृत हस्ताक्षरकर्ता Authorised Sign	