

To,


**The Board of Directors,  
Blue Jet Healthcare Limited**  
701,702, 7th Floor, Bhumiraj Costarica,  
Sector 18, Sanpada,  
Navi Mumbai, Thane 400 705,  
Maharashtra

Dear Sir,

**Re: Proposed initial public offering of equity shares of face value of Rs. 2 each (the "Equity Shares" and such offering, the "Offer") of Blue Jet Healthcare Limited (the "Company")**

We, Kotak Securities Limited, do hereby consent to act as a Syndicate Member to the Offer and to our name and the details mentioned herein being inserted as a Syndicate Member to the Offer and the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") and thereafter to be filed with the Securities and Exchange Board of India (the "**SEBI**") and the stock exchanges where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), as well as in other documents in relation to the Offer (the "**Offer Documents**").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents:

<b>Name:</b>	<b>Kotak Securities Limited</b>
<b>Address:</b>	<b>4th Floor, 12BKC, G Block, Bandra Kurla Complex, Bandra (East), Mumbai-400 051.</b>
<b>Telephone Number:</b>	<b>022-62185410</b>
<b>E-mail:</b>	<b>umesh.gupta@kotak.com</b>
<b>Website:</b>	<b>www.kotak.com</b>
<b>Contact Person:</b>	<b>Umesh Gupta</b>
<b>SEBI Registration Number:</b>	<b>INZ000200137</b>
<b>Logo:</b>	
<b>CIN :</b>	<b>U99999MH1994PLC134051</b>

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true, correct, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("**BRLMs**") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsels, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Kotak Securities Limited

Authorized signatory

Name: Umesh Gupta

Date: October 17, 2023

**Kotak Securities Ltd.**

CIN: U99999MH1994PLC134051

4th Floor, 12 BKC, G Block,  
Bandra (E), Mumbai 400051  
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www.kotaksecurities.comRegistered Office  
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Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051T +91 22 43360000  
F +91 22 67132430  
Toll Free : 18002099191  
www.kotaksecurities.com



CC:

**Kotak Mahindra Capital Company Limited**

1st Floor, 27 BKC, Plot No. C – 27  
"G" Block, Bandra Kurla Complex  
Bandra (East), Mumbai 400 051  
Maharashtra, India

**J.P. Morgan India Private Limited**

J.P. Morgan Tower,  
Off CST Road, Kalina,  
Santacruz East, Mumbai – 400098  
Maharashtra, India

**ICICI Securities Limited**

ICICI Venture Centre  
Appasaheb Marathe Marg, Prabhadevi  
Mumbai 400 025  
Maharashtra, India

**Domestic Legal Counsel to the BRLMs**

**IndusLaw**

#107, 1st Floor, Mistry Mansion,  
M. G. Road, Fort,  
Mumbai 400 001,  
Maharashtra, India

**International Legal Counsel to the BRLMs**

**Sidley Austin LLP**

Six Battery Road, Level 31  
Singapore 049909

**Domestic Legal Counsel to the Company**

**AZB & Partners**

AZB House,  
Peninsula Corporate Park,  
Ganpatrao Kadam Marg,  
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Mumbai – 400 013



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Annexure A

1. Registration Number:	INZ000200137
2. Date of registration / Renewal of registration:	September 14, 2018
3. Date of expiry of registration:	The certificate will remain valid till suspended
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting us from acting as a syndicate member	NA
6. Any inquiry/investigation being conducted by SEBI	NA
7. Period up to which registration/renewal fees have been paid	Paid for the period
8. Details of any penalty imposed	NA

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