

Preeti G. Mehta

Date:

To,

**The Board of Directors,
Blue Jet Healthcare Limited**
Flat No. 701/702, 7th Floor,
Bhumiraj Costarica,
Sector 18, Sanpada,
Navi Mumbai- 400705
Maharashtra, India.

(the "Company")

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of Rs. 2 each (the "Equity Shares" and such offering, the "Offer") of Blue Jet Healthcare Limited (the "Company")

I, Preeti Gautam Mehta hereby give my consent to my name being included as Independent Director of the Company, along with my DIN, address, qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the red herring prospectus ("RHP") and the prospectus intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the Registrar of Companies, Maharashtra at Mumbai (the "RoC"), in respect of the Offer.

I confirm that I will immediately inform the Company and the Book Running Lead Managers ("BRLMs"), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer.

Preeti G. Mehta

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Sincerely,



Director

Name: Preeti Gautam Mehta

Designation: Independent Director

CC:

Kotak Mahindra Capital Company Limited

1st Floor, 27 BKC, Plot No. C - 27
"G" Block, Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

J.P. Morgan India Private Limited

J.P. Morgan Tower, Off CST Road,
Kalina, Santacruz East,
Mumbai - 400098,
Maharashtra, India

ICICI Securities Limited

ICICI Venture Centre
Appasaheb Marathe Marg, Prabhadevi
Mumbai 400 025
Maharashtra, India

Domestic Legal Counsel to the BRLMs

IndusLaw

#1502B, 15th Floor,
Tower - 1C, "One World Centre",
Senapati Bapat Marg, Lower Parel,
Mumbai - 400 013
Maharashtra, India

International Legal Counsel to the BRLMs

Sidley Austin LLP

Six Battery Road, Level 31
Singapore 049909

Preeti G. Mehta

Domestic Legal Counsel to the Company

AZB & Partners

AZB House,

Peninsula Corporate Park,

Ganpatrao Kadam Marg,

Lower Parel,

Mumbai - 400 013

