

P. G. JOSHI & Co.

CHARTERED ACCOUNTANTS

CERTIFICATE CONFIRMING HOLDING A VALID PEER REVIEW CERTIFICATE

To,

Board of Directors of,
Blue Jet Healthcare Limited
701,702, 7th Floor, Bhumiraj Costarica,
Plot 1 & 2, Sector 18, Sanpada
Navi Mumbai - 400705

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC, Plot No. C - 27
"G" Block, Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

J.P. Morgan India Private Limited
J.P. Morgan Tower,
Off CST Road, Kalina,
Santacruz East, Mumbai - 400098
Maharashtra, India

ICICI Securities Limited
ICICI Venture House,
Appasaheb Marathe Marg
Prabhadevi, Mumbai - 400025, India

(Kotak Mahindra Capital Company Limited, J.P. Morgan India Private Limited, ICICI Securities Limited and any other book running lead managers which may be appointed in relation to the Offer are collectively referred to as the "Book Running Lead Managers" or the "BRLMs")

Re: Proposed initial public offering of equity shares of face value of ₹ 2 each ("Equity Shares") by Blue Jet Healthcare Limited (the "Company") and such offering (the "Offer")

This is to confirm that pursuant to a peer review process conducted by Institute of Chartered Accountants of India ("ICAI"), we hold a valid certificate issued by the peer review board of the ICAI and are eligible to certify the financial and other information as per the requirements of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended. The next due date of review is November 1, 2024.

Annexed herewith is a copy of our peer review certificate dated 22-10-2021.

We confirm that the information above is true, fair, correct, accurate, not misleading and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

We, P. G. Joshi & Co., Chartered Accountants, have no objection to the inclusion of our name and references to us as the "Independent Chartered Accountants" in the draft red herring prospectus of the Company to be submitted/filed with the Securities and Exchange Board of India (the "SEBI") and any stock exchange(s) where the equity shares of the Company are proposed to be listed (the "Stock Exchanges"), and the red

herring prospectus and the prospectus of the Company which the Company intends to file with the Registrar of Companies, Maharashtra, at Mumbai (the "RoC") and thereafter file with the SEBI and the Stock Exchanges, as well as other materials or documents that may be required to be prepared, filed or submitted by the Company in connection to the Offer ("Offer Documents"). We also consent to inclusion of this certificate or any extract thereof, in full or part, in the Offer Documents, and for uploading this on the website of Company and/or for the records to be maintained by the Book Running Lead Managers in connection with the Offer and in accordance with applicable law, and for the purpose of any defense the Book Running Lead Managers may wish to advance in any claim or proceeding in connection with the contents of the Offer Documents.

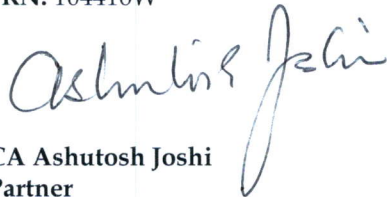
Further, we consent to be named as an "expert" in terms of Section 2(38) and Section 26 and any other applicable provisions of the Companies Act, 2013, as amended, in the Offering Documents in relation to the certificates delivered by us in connection with the Offer.

This certificate may be relied on by the Book Running Lead Managers, their respective affiliates and legal counsel in relation to the Offer.

We undertake to update you in writing of any changes in the above mentioned position until the date the Equity Shares issued pursuant to the Offer commence trading on the stock exchanges. In the absence of any communication from us till the Equity Shares commence trading on the stock exchanges, you may assume that there is no change in respect of the matters covered in this certificate.

Yours faithfully,

For and on behalf of
P. G. Joshi & Co.
Chartered Accountants
FRN: 104416W



CA Ashutosh Joshi
Partner
Membership No.: 038193
UDIN: 23038193BGPXOB3375



Place: Nagpur
Date: Oct 10, 2023

Encl.: Peer review certificate dated - October 22, 2021

CC:

Domestic Legal Counsel to the BRLMs

IndusLaw
#1502B, 15th Floor,
Tower - 1C, "One World Centre",
Senapati Bapat Marg, Lower Parel,
Mumbai - 400 013
Maharashtra, India

International Legal Counsel to the BRLMs

Sidley Austin LLP

Level 31, Six Battery Road
Singapore 049909

Domestic Legal Counsel to the Company

AZB & Partners

AZB House
Peninsula Corporate Park
Ganpatrao Kadam Marg
Lower Parel
Mumbai 400 013



ANNEXURE

PEER REVIEW CERTIFICATE DATED 22-10-2021

No.013673

Peer
Review
Certificate



Peer Review Board

The Institute of Chartered Accountants of India
New Delhi

This is to certify that the Peer Review of

M/s P G Joshi & Co

Dhanvate Chambers,

Pt. Malviya Road, Sitabuldi,

Nagpur-440012

FRN/Mem. No. 104416W

(Name of PU, Address, FR No./M. No.)

has been carried out for the period

2017-2020

pursuant to the Statement on Peer Review.

This Certificate shall be effective from 07-10-2021

and shall remain valid till 31-10-2024

Issued at New Delhi on 22-10-2021

Chairman
Peer Review Board

Vice-Chairman
Peer Review Board

CA. NIDHI SINGH
Secretary
Peer Review Board

Disclaimer: The Peer Review process pertains to review of assurance services independent of Disciplinary Proceedings and the process does not provide immunity from Disciplinary /Legal proceedings or action initiated against Practice Unit firm or its partners/employees.

