

AKSHAY BANSARILAL ARORA
Address: Plot no -126, J. Lane sector -8 Vashi, Navi Mumbai, 400 703

Consent from Promoter Selling Shareholder

Date: 23rd August, 2022

To,

The Board of Directors,
Blue Jet Healthcare Limited
Flat No. 701/702, Plot 1/2,
Bhumiraj Costarica,
Sector 18, Sanpada,
Navi Mumbai- 400705

Dear Sir(s)/Madam(s),

Re: Proposed initial public offering of equity shares of face value of Rs. 2 each (the “Equity Shares” and such offering, the “Offer”) of Blue Jet Healthcare Limited (the “Company”)

I, Akshay Bansarilal Arora, a promoter of the Company, residing at Plot No. 126, Lane-J, near Sagar Vihar Sector 8, Navi Mumbai, Vashi, Thane 400703, Maharashtra, India, hereby consent to the following:

1. inclusion of up to 18,366,311 Equity Shares held by me representing 10.59% of the pre-Offer equity share capital of the Company as part of the Offer for Sale (the “**Offered Shares**”), subject to the approval of Securities and Exchange Board of India (“**SEBI**”), and of any other regulatory authority, if required, for cash at such price per Equity Share, as may be fixed and determined, by the Company and Selling Shareholders, in consultation with the book running lead managers to the Offer (“**BRLMs**”) in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”). The Offered Shares may be offered to such category of persons as permitted in accordance with the SEBI ICDR Regulations and other applicable laws;
2. inclusion of my name and details as provided by me as a “Promoter Selling Shareholder”, as required under SEBI ICDR Regulations and applicable law, in the draft red herring prospectus to be filed with SEBI and the stock exchanges on which the Equity Shares are proposed to be listed (“**Stock Exchanges**”), the red herring prospectus and the prospectus to be filed with SEBI, the Registrar of Companies, Maharashtra, at Mumbai (“**RoC**”) and stock exchanges or any other materials or documents to be filed or issued in relation to the Offer; and
3. to my entire pre-Offer shareholding, excluding the Offered Shares which will be sold and transferred as part of the Offer, being locked-in, in terms of Regulation 16 of the SEBI ICDR Regulations from the date of allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of sections 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI, and any other statutory or regulatory authority, as required by law.

I confirm that I will immediately communicate any changes in writing in the above information to the BRLMs until the date when the Equity Shares are listed and commence trading on the relevant Stock

AKSHAY BANSARILAL ARORA

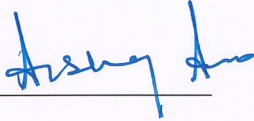
Address: Plot no -126, J. Lane sector -8 Vashi, Navi Mumbai, 400 703

Exchanges pursuant to the Offer. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares on the Stock Exchanges.

This letter may be relied on by the Company and BRLMs in relation to the Offer.

Thanking you

Yours faithfully,



Name: Akshay Bansarilal Arora

CC:

Kotak Mahindra Capital Company Limited

1st Floor, 27 BKC, Plot No. C – 27
“G” Block, Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

J.P. Morgan India Private Limited

J.P. Morgan Tower, Off CST Road
Kalina, Santacruz East
Mumbai – 400098
Maharashtra, India

ICICI Securities Limited

ICICI Venture Centre
Appasaheb Marathe Marg,
Prabhadevi Mumbai 400 025
Maharashtra, India

Domestic Legal Counsel to the BRLMs

IndusLaw

#1502B, 15th Floor,
Tower – 1C, "One World Centre",
Senapati Bapat Marg, Lower Parel,
Mumbai – 400 013
Maharashtra, India

International Legal Counsel to the BRLMs

Sidley Austin LLP

AKSHAY BANSARILAL ARORA

Address: Plot no -126, J. Lane sector -8 Vashi, Navi Mumbai, 400 703

Six Battery Road, Level 31
Singapore 049909

Domestic Legal Counsel to the Company

AZB & Partners

AZB House,
Peninsula Corporate Park,
Ganpatrao Kadam Marg,
Lower Parel,
Mumbai – 400 013