

From: SANJUKTA MAHALA <sanjuktam@sebi.gov.in>
Sent: 09 November 2022 15:01
To: Nikhil.Jain2@kotak.com
Cc: E BALASUBRAMANIAN
Subject: RE: Proposed IPO of Blue Jet Healthcare Limited

""The Sender of this email is from non Kotak domain""

Sir/Madam,

This has reference to the clarification letter and your reply to the proposed IPO of Blue Jet Healthcare Limited.

In this regard, you are requested to provide the following information:

1. Point no. 19 – Provide the exact page no. of the DRHP, wherein the details regarding commercialised products have been disclosed.
2. Point 24 – Bring more clarity in the change of the plot of the specified manufacturing unit.
3. Point 26 – Mention the exact page no. of DRHP wherein, the details of incentive schemes has been disclosed.
4. Point 30 – With regard to the default details, mention the exact page no. of DRHP
5. Point 32 – Regarding increase in trade receivables, it is noted that the said increase is due to credit terms. In this regard, you are advised to bring more details regarding credit terms.
6. Point 33 – As regards the issuance of Bonus Shares, LM is advised to refer the page no. of DRHP under section financial information reflecting in reserves.
7. Point 42 –Regarding the trademark used by the issuer company, LM is advised to disclose the name of other companies who used the said trademark.
8. Point 46 – LM is advised to disclose the relationship amongst entities forming part of the promoters.
9. Point 49 – Regarding 350 customers of the issuer Company, LM is advised provide the details of remaining 42 customers.
10. LM is advised to provide the information regarding year on year growth for the last three financial years for production, sales, revenue and cost of production of the Issuer Company.
11. LM is advised to provide the detailed reason for difference in financial figures among IGAAP and IND AS.

Regards,
Sanjukta Mahala
CFD, SEBI

From: Nikhil.Jain2@kotak.com [mailto:Nikhil.Jain2@kotak.com]
Sent: 17/10/2022 19:14
To: SANJUKTA MAHALA
Cc: E BALASUBRAMANIAN; Gesu.Kaushal@kotak.com; Purnima.Sudarshan@kotak.com
Subject: RE: Proposed IPO of Blue Jet Healthcare Limited

Dear Madam,

With reference to your below email seeking clarification for the IPO of Blue Jet Healthcare Limited, please find attached herewith response from the Book Running Lead Managers. Please let us know if you need any further clarifications.

Thanks and Regards,
Nikhil Jain
Kotak Mahindra Capital Company Limited
27BKC | 1st Floor | Plot No. C-27 | "G" Block | Bandra Kurla Complex | Bandra (East) | Mumbai - 400051

Direct: +91-22-43360199 | Board: +91-22-43360000 Extn: 60199
Fax: +91-22-43360199 | Email: Nikhil.Jain2@kotak.com
Website: <https://investmentbank.kotak.com>
CIN No. U67120MH1995PLC134050

From: SANJUKTA MAHALA <sanjuktam@sebi.gov.in>

Sent: Friday, September 23, 2022 1:53 PM

To: Gesu Kaushal (Capital Markets Group, KMCC) <Gesu.Kaushal@kotak.com>; Nikhil Jain (Capital Markets Group, KMCC) <Nikhil.Jain2@kotak.com>; Purnima Sudarshan (Capital Markets Group, KMCC) <Purnima.Sudarshan@kotak.com>

Cc: E BALASUBRAMANIAN <ebala@sebi.gov.in>

Subject: Proposed IPO of Blue Jet Healthcare Limited

""The Sender of this email is from non Kotak domain""

Madam/Sir,

Please find the scan copy of the letter in the captioned matter.

Regards,
Sanjukta Mahala
CFD, SEBI, Mumbai

From: Nikhil.Jain2@kotak.com [<mailto:Nikhil.Jain2@kotak.com>]

Sent: 14/09/2022 11:02

To: SANJUKTA MAHALA

Cc: E BALASUBRAMANIAN; Gesu.Kaushal@kotak.com

Subject: RE: Proposed IPO of Blue Jet Healthcare Limited

Dear Madam,

Please see the below details as requested:

Sr. No.	Particulars	Response
1.	Date of payment of fee through SI Portal	September 3, 2022
2.	E-challan Number	Challan generated through SI portal is attached herewith. Reference no. of payments - 08680I2002123982 (Online UTR) Demand Draft Number - 062492 (GST portion of fees)
3.	GST Registration Number of the remitter	27AAACJ4203H1ZY
4.	Registered Name & Address of the remitter	Blue Jet Healthcare Limited, PLOT NO.B-12,C4,E-2, MIDC CHEM Thane, Maharashtra, 421501
5.	Location from where the payment was discharged	For Online payment - DBS Bank, Vashi Branch, Navi Mumbai For Demand Draft - Bank of India, Turbhe Branch, Navi Mumbai

Regards,
Nikhil Jain

Kotak Mahindra Capital Company Limited

27BKC | 1st Floor | Plot No. C-27 | "G" Block | Bandra Kurla Complex | Bandra (East) | Mumbai - 400051

Direct: +91-22-43360199 | Board: +91-22-43360000 Extn: 60199

Fax: +91-22-43360199 | Email: Nikhil.Jain2@kotak.com

Website: <https://investmentbank.kotak.com>

CIN No. U67120MH1995PLC134050

From: SANJUKTA MAHALA <sanjuktam@sebi.gov.in>

Sent: Wednesday, September 14, 2022 10:23 AM

To: Nikhil Jain (Capital Markets Group, KMCC) <Nikhil.Jain2@kotak.com>

Cc: E BALASUBRAMANIAN <ebala@sebi.gov.in>

Subject: RE: Proposed IPO of Blue Jet Healthcare Limited

""The Sender of this email is from non Kotak domain""

Sir,

Please provide the following information:

1. Date of payment of fee through SI Portal
2. eChallan Number
3. GST Registration Number of the remitter
4. Registered Name & Address of the remitter
5. Location from where the payment was discharged

Regards,

Sanjukta Mahala

CFD, SEBI, Mumbai

From: Nikhil.Jain2@kotak.com [<mailto:Nikhil.Jain2@kotak.com>]

Sent: 13/09/2022 14:44

To: SANJUKTA MAHALA

Cc: Gesu.Kaushal@kotak.com

Subject: RE: Proposed IPO of Blue Jet Healthcare Limited

Dear Madam,

Please see the below PAN no. of Ms. Sweta Poddar.

Sweta Poddar - AFPPR1774N

Regards,

Nikhil Jain

Kotak Mahindra Capital Company Limited

27BKC | 1st Floor | Plot No. C-27 | "G" Block | Bandra Kurla Complex | Bandra (East) | Mumbai - 400051

Direct: +91-22-43360199 | Board: +91-22-43360000 Extn: 60199

Fax: +91-22-43360199 | Email: Nikhil.Jain2@kotak.com

Website: <https://investmentbank.kotak.com>

CIN No. U67120MH1995PLC134050

From: Nikhil Jain (Capital Markets Group, KMCC)

Sent: Monday, September 5, 2022 2:57 PM

To: sanjuktam@sebi.gov.in

Cc: Gesu Kaushal (Capital Markets Group, KMCC) <Gesu.Kaushal@kotak.com>

Subject: RE: Proposed IPO of Blue Jet Healthcare Limited

Dear Madam,

Please see attached e-challan generated from SEBI portal for payment of processing fees for the IPO of Blue Jet Healthcare Limited.

Regards,

Nikhil Jain

Kotak Mahindra Capital Company Limited

27BKC | 1st Floor | Plot No. C-27 | "G" Block | Bandra Kurla Complex | Bandra (East) | Mumbai - 400051
Direct: +91-22-43360199 | Board: +91-22-43360000 Extn: 60199
Fax: +91-22-43360199 | Email: Nikhil.Jain2@kotak.com
Website: <https://investmentbank.kotak.com>
CIN No. U67120MH1995PLC134050

From: Nikhil Jain (Capital Markets Group, KMCC)
Sent: Monday, September 5, 2022 11:56 AM
To: 'sanjuktam@sebi.gov.in' <sanjuktam@sebi.gov.in>
Cc: Gesu Kaushal (Capital Markets Group, KMCC) <Gesu.Kaushal@kotak.com>
Subject: FW: Proposed IPO of Blue Jet Healthcare Limited

Dear Madam,

As discussed, please see below the UTR number for the SEBI fees paid. Physical copy of demand draft for GST portion will be hand delivered to your office separately.

Value Date	Transaction Description 1	Transaction Description 2
03-Sep-2022	TRANSFER	RTGS 0868OI2002123982 SECURITIES AND EXCHANGE BOAR CITI BANK C

Please do let us know if you need any clarification.

Thanks & Regards,
Nikhil Jain

Kotak Mahindra Capital Company Limited

27BKC | 1st Floor | Plot No. C-27 | "G" Block | Bandra Kurla Complex | Bandra (East) | Mumbai - 400051
Direct: +91-22-43360199 | Board: +91-22-43360000 Extn: 60199
Fax: +91-22-43360199 | Email: Nikhil.Jain2@kotak.com
Website: <https://investmentbank.kotak.com>
CIN No. U67120MH1995PLC134050

From: Nikhil Jain (Capital Markets Group, KMCC)
Sent: Saturday, September 3, 2022 3:50 AM
To: 'cfddil@sebi.gov.in' <cfddil@sebi.gov.in>
Cc: Gesu Kaushal (Capital Markets Group, KMCC) <Gesu.Kaushal@kotak.com>
Subject: RE: Proposed IPO of Blue Jet Healthcare Limited

Dear Sir / Madam,

In continuation to the trailing email, please find attached the DRHP of Blue Jet Healthcare Limited without signed declaration pages. Request you to please upload the same on the SEBI website.

Thanks and Regards,
Nikhil Jain

Kotak Mahindra Capital Company Limited

27BKC | 1st Floor | Plot No. C-27 | "G" Block | Bandra Kurla Complex | Bandra (East) | Mumbai - 400051
Direct: +91-22-43360199 | Board: +91-22-43360000 Extn: 60199
Fax: +91-22-43360199 | Email: Nikhil.Jain2@kotak.com
Website: <https://investmentbank.kotak.com>
CIN No. U67120MH1995PLC134050

From: Nikhil Jain (Capital Markets Group, KMCC)
Sent: Saturday, September 3, 2022 3:38 AM
To: cfddil@sebi.gov.in

Cc: Gesu Kaushal (Capital Markets Group, KMCC) <Gesu.Kaushal@kotak.com>

Subject: Proposed IPO of Blue Jet Healthcare Limited

Dear Sir / Madam,

For the proposed IPO of Blue Jet Healthcare Limited, please find attached herewith the cover letter along with the annexures for filing the Draft Red Herring Prospectus ("DRHP") with SEBI.

Due to email size restrictions, the copy of the DRHP with signed declaration pages and DRHP without signed declaration pages will be sent in separate emails.

Requesting you to kindly upload the DRHP without signed declaration pages on the SEBI website.

We are also tried uploading the DRHP and other requisite documents on SEBI intermediaries portal.

Please feel free to contact us for any clarifications.

Thanks and Regards,

Nikhil Jain

Kotak Mahindra Capital Company Limited

27BKC | 1st Floor | Plot No. C-27 | "G" Block | Bandra Kurla Complex | Bandra (East) | Mumbai - 400051

Direct: +91-22-43360199 | Board: +91-22-43360000 Extn: 60199

Fax: +91-22-43360199 | Email: Nikhil.Jain2@kotak.com

Website: <https://investmentbank.kotak.com>

CIN No. U67120MH1995PLC134050

DISCLAIMER:

This email is intended solely for the addressee(s) and may be legally privileged and/or confidential. Any review, retransmission, dissemination or other use is prohibited. If received in error please delete it and all copies of it from your system, destroy any hard copies of it and contact the sender. Any unauthorized use or disclosure may be unlawful. Any opinion expressed in this email may not necessarily reflect the opinions of Kotak Mahindra Capital Company Limited. The information is not warranted as to completeness or accuracy and is subject to change without notice. Kindly note that this mail does not constitute an offer or solicitation for the purchase or sale of any financial instrument or as an official confirmation of any transaction.

DISCLAIMER:

This email is intended solely for the addressee(s) and may be legally privileged and/or confidential. Any review, retransmission, dissemination or other use is prohibited. If received in error please delete it and all copies of it from your system, destroy any hard copies of it and contact the sender. Any unauthorized use or disclosure may be unlawful. Any opinion expressed in this email may not necessarily reflect the opinions of Kotak Mahindra Capital Company Limited. The information is not warranted as to completeness or accuracy and is subject to change without notice. Kindly note that this mail does not constitute an offer or solicitation for the purchase or sale of any financial instrument or as an official confirmation of any transaction.

DISCLAIMER:

This email is intended solely for the addressee(s) and may be legally privileged and/or confidential. Any review, retransmission, dissemination or other use is prohibited. If received in error please delete it and all copies of it from your system, destroy any hard copies of it and contact the sender. Any unauthorized use or disclosure may be unlawful. Any opinion expressed in this email may not necessarily reflect the opinions of Kotak Mahindra Capital Company Limited. The information is not warranted as to completeness or accuracy and is subject to change without notice. Kindly note that this mail does not constitute an offer or solicitation for the purchase or sale of any financial instrument or as an official confirmation of any transaction.