



Kotak Mahindra Bank

Date: 09.03.2022

To,

The Board of Directors,  
Blue Jet Healthcare Private Limited  
34, Empire Building, 1st Floor,  
136/148, Mahendra Chambers,  
Dadabhai Nawroji Road, Fort,  
Mumbai, Maharashtra - 400001

(the "Company")

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of Rs. 2 each (the "Equity Shares" and such offering, the "Offer") of Blue Jet Healthcare Private Limited (the "Company")

We, Kotak Mahindra Bank Limited, consent to our name and the details mentioned herein being inserted as a Banker to the Company in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Tamil Nadu at Chennai ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Offer (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents:-

Name: Kotak Mahindra Bank Limited  
Address: 27 BKC, C 27, G Block, Bandra Kurla Complex, Bandra east, Mumbai 400051  
Telephone Number(s): 9321477459  
Contact Person: Ruchika Lohiya  
Website: www.kotak.com  
Email: ruchika.lohiya@kotak.com  
CIN: L65110MH1985PLC038137

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead and is adequate to enable investors to make a well-informed decision. We agree to keep the information regarding the Offer strictly confidential.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("BRLMs") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsels, each to the Company and the BRLMs, can

Kotak Mahindra Bank Ltd.  
CIN: L65110MH1985PLC038137

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Bandra Kurla Complex  
Mumbai - 400 051, Maharashtra

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www.kotak.com

Registered Office:  
27 BKC, C 27, G Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai 400051,  
Maharashtra, India.



## Kotak Mahindra Bank

assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Kotak Mahindra Bank Limited

**Authorized signatory**

Name: Ruchika Lohiya (KMBL 110711), Senior Manager  
Date: 09.03.2022

CC:

**Kotak Mahindra Capital Company Limited**

1st Floor, 27 BKC, Plot No. C -27  
"G" Block, Bandra Kur la Complex  
Bandra (East), Mumbai 400 051  
Maharashtra, India

**J.P. Morgan India Private Limited**

J.P. Morgan Tower,  
Off CST Road, Kalina,  
Santacruz East, Mumbai -400098  
Maharashtra, India

**ICICI Securities Limited**

ICICI Venture Centre  
Appasaheb Marathe Marg, Prabhadevi  
Mumbai 400 025  
Maharashtra, India

**Domestic Legal Counsel to the BRLMs**

**IndusLaw**

#107, 1st Floor, Mistry Mansion,  
M.G. Road, Fort,  
Mumbai 400 001,  
Maharashtra, India



Kotak Mahindra Bank

**International Legal Counsel to the BRLMs**

**Sidley Austin LLP**

Six Battery Road, Level 31  
Singapore 049909

**Domestic Legal Counsel to the Company**

**AZB & Partners**

AZB House,  
Peninsula Corporate Park,  
Ganpatrao Kadam Marg,  
Lower Parel,  
Mumbai - 400 013

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